UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
CELSIUS NETWORK LLC, et al.,1) Case No. 22-10964 (MG)
Debtors.) (Jointly Administered)
FRED M SHANKS,	
Plaintiff, v.) Adversary Proceeding No. 22-01190 (MG)
CELSIUS NETWORK LLC; CELSIUS KEYFI LLC; CELSIUS LENDING LLC; CELSIUS MINING LLC; CELSIUS NETWORK INC.; CELSIUS NETWORK LIMITED; CELSIUS NETWORKS LENDING LLC; and CELSIUS US HOLDING LLC,))))))))))))))
Defendants.))

JOINT STIPULATION AND AGREED ORDER BY AND AMONG THE DEBTORS AND FRED M. SHANKS REGARDING DEBTORS' TIME TO RESPOND TO MR. SHANKS' COMPLAINT

This Joint Stipulation and Agreed Order (this "<u>Stipulation</u>") is made and entered into by and among: (a) Celsius Network LLC, and certain of its subsidiaries and affiliates, as debtors in

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

22-01190-mg Doc 9 Filed 01/13/23 Entered 01/13/23 10:10:37 Main Document Pg 2 of 3

possession in the above-captioned chapter 11 cases (the "<u>Debtors</u>"); and (b) Fred M. Shanks (together with the Debtors, the "<u>Parties</u>"). The Parties hereby stipulate and agree as follows:

RECITALS

WHEREAS, on December 20, 2022, Mr. Shanks filed his Complaint against Celsius Network LLC, ET AL, Celsius Network LLC, Celsius Keyfi LLC, Celsius Lending LLC, Celsius Mining LLC, Celsius Network Inc., Celsius Network Limited, Celsius Networks Lending LLC, Celsius US Holding LLC [Docket No. 1765] (the "Adversary Complaint");

WHEREAS, on January 7, 2023, Mr. Shanks filed his *Amended Complaint Against All Defendants* [Adv. Pro. No. 22-01190, Docket No. 8] (the "Amended Adversary Complaint");

WHEREAS, the Parties met and conferred and have agreed to stipulate to extending the deadline for Debtors to file any responsive pleading to the Amended Adversary Complaint.

NOW, THEREFORE, IT IS STIPULATED AND AGREED AND, UPON APPROVAL BY THE BANKRUPTCY COURT OF THIS STIPULATION, IT IS SO ORDERED AS FOLLOWS:

- 1. The foregoing recitals are incorporated herein by reference.
- 2. The Parties agree that the Debtors' deadline to respond to the Amended Adversary Complaint is extended to 30 days following the entry of an Order regarding this Stipulation.

IT IS SO ORDERED.

New York, New York		
Dated:, 2023		
	THE HONORABLE MARTIN GLENN	_

CHIEF UNITED STATES BANKRUPTCY JUDGE

STIPULATED AND AGREED TO THIS 13th DAY OF JANUARY, 2023:

Washington, D.C.

Dated: January 13, 2023

/s/ Judson Brown, P.C.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Judson Brown, P.C. (admitted *pro hac vice*) T.J. McCarrick (admitted *pro hac vice*) Leah Hamlin (admitted *pro hac vice*) 1301 Pennsylvania Avenue NW

Washington, D.C. 20004

Telephone: (202) 389-5000 Facsimile: (202) 389-5200

Email: judson.brown@kirkland.com

tj.mccarrick@kirkland.com leah.hamlin@kirkland.com

- and -

Joshua A. Sussberg, P.C. 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800

Facsimile: (212) 446-4800 (212) 446-4900

Email: jsussberg@kirkland.com

- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Ross M. Kwasteniet, P.C. (admitted *pro hac vice*) Christopher S. Koenig Dan Latona (admitted *pro hac vice*) 300 North LaSalle Street

Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

ross.kwasteniet@kirkland.com

Counsel to the Debtors and Debtors in Possession

Proposed Counsel to the GK8 Debtors and Debtors in Possession

/s/ Fred M. Shanks

Fred M. Shanks

Pro Se Creditor